



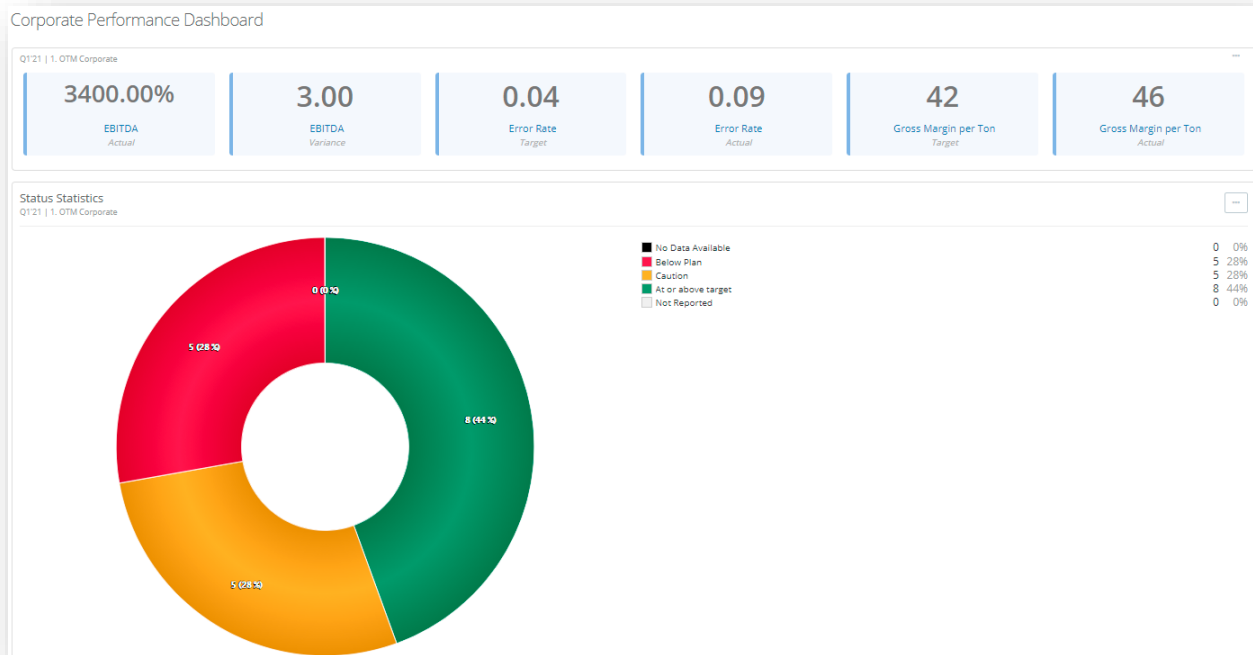
Release Notes

ESM Strategy 8.9

Metric Boxes Module

With dashboards being fully released and dropping the “BETA” designation, users will have access to more and more modules. Our most recent module is the Metric Boxes module, which allows you to visualize metrics across many scorecards.

- Add metric boxes to your dashboard to track the metrics which mean the most to you
- Choose whether your metric boxes are static or fluid depending on your current period
- Ace your review meetings by having all of your information consolidated in your dashboards



Revamped Login Process

We have updated our login process to run smoother, get you into the system faster, and be more informative.

- What's new will include relevant updates and post notes
- Announcements will keep you up to date with relevant information
- Did you know... will explain exciting advanced features which optimize reporting and streamline your experience
- Our social media module will provide you with up to date material on best practices and the latest collateral from our team with over 20+ years of experience in helping organizations implement their strategy

Measure Categories

You will find a new field when managing series that will allow you to group together measures to be added to dashboards and reports efficiently.

- Easily manage series by categorizing your measures
- Add categories to reports and present leaders with the data that means the most to them
- Gather the data needed to drive positive change

Add/ Edit Series F1a. EBITDA ↗

Series Help

Series Type	Series Label	Category	Format	Decimals	Locked	Sort	
Target ▼	Target	× Category 1	% ▼	2 ▼	<input type="checkbox"/>	1	in use
Actual ▼	Actual	× Category 2	% ▼	2 ▼	<input type="checkbox"/>	2	in use
Forecast	Forecast		% ▼	2 ▼	<input checked="" type="checkbox"/>	3	in use
Variance ▼	Variance		None ▼	2 ▼	<input type="checkbox"/>	4	in use
No Type	% Variance		None ▼	all ▼	<input checked="" type="checkbox"/>	5	×

+ Add New Series